

At **Thomson Mitar Wealth Management**, we measure our success on yours – and we work tirelessly to help you realize it, one thoughtful decision at a time. With your goals as our guide, we use our experience and passion to help you build, grow and preserve your wealth.

Bringing your picture into focus

Disciplined planning

Guided by our investment philosophy, we combine careful planning with strategic decision-making.

Goals-based benchmarks

Always working toward your goals, we build and execute a custom strategy to help keep you on track.

Risk-management framework

We help you protect capital, exploit volatility and achieve a reasonable return – all while managing your risk.







We help you find the best answers to your questions

- What are my values around wealth?
- What does financial success look like?
- What do I want to accomplish this year?
- What do I want to use my money for?
- What are my financial worries?
- What can I do to minimize my taxes?
- What is my risk tolerance?
- What will my retirement look like?
- What do I want my legacy to be?



Tailored wealth management strategies are the first step to helping you build your financial future.

Our team



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