



**TD Wealth**

# Integrated Wealth Solutions for Dentists and Doctors

Susan Yao-Arkilander, CFP®, MBA

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You're invited to an exclusive brunch presentation:

- Meet TD's integrated wealth management team of advisors;
- Update on new tax rules on passive investment income inside your corporations;
- Learn how to maximize your tax deductions on expenses;
- Take advantage of a great tax shelter to earn tax-free income;
- Benefit from a pension-style managed portfolio; Dare to compare?

June 23, 2019

10:30 a.m. - 1:30 p.m.

Marlowe Restaurant & Wine Bar

155 York Boulevard, Unit 1

Richmond Hill, ON L4B 3B4

RSVP by June 10, 2019  
to Susan Yao-Arkilander  
at 905-707-1586 or  
[susan.yao-arkilander@td.com](mailto:susan.yao-arkilander@td.com)

Presenters:

**Nigel Samaroo**

Assistant Market Manager  
TD Wealth Private Banking

**Dale Durand, CPA, CA, CFP,**

Business Succession Advisor  
TD Wealth, Wealth Advisory Services

**Atul Mehra, CA, CPA**

Managing Director  
M & Co. Chartered Accountants Professional Corporation

**Gordon Graeme, CFP**

VP Estate Planning Advisor  
TD Wealth, Wealth Advisory Services

**Steve Malinas**

Regional Vice President  
TD Asset Management

**Susan Yao-Arkilander, CFP, MBA**

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