**TD Wealth**

# Our Proven Approach

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# Your wealth priorities

## You and your family

- Your personal relationships
- Cash flow planning
- Saving for large purchases
- Children's education
- Your personal relationships

## Lifestyle protection*

- Longevity Solutions
- Critical illness insurance
- Life insurance
- Disability Insurance
- Survivor income
- Managing your investments
- Powers of Attorney
- Tax planning
- Creditor protection
- Company pension options

## Wealth protection*

- Estate planning
- Wills and Trusts
- Charitable giving
- Buying or selling a business
- Family wealth conversations
- Vacation property succession

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