

Lee Stuart Bryson Biro Family Office

Our principals

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■ Appointments

■ Administrative support

■ Contact information changes

Contact Stephanie/Yubin

- Trade execution
- Research opinion or request
- Investment and wealth planning/taxation queries
- Stock and other investment vehicle inquiries
- Questions on new/existing insurance strategies
- RSP/RIF withdrawals

**Contact your
Advisor or
Associate
Investment
Advisor**

- Change updates to monthly transfers or contributions
- Tax forms required for accountant/tax returns
- Documentation updates
- Funds transfers
- New account requirements

**Contact
Rosie,
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Claudine**

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