



Bill Pope, CFP®, FMA

Senior Investment Advisor

With over 30 years of industry experience, Bill brings a deep understanding of the markets, products, and data analysis. Utilizing a holistic planning approach, we help clients understand all areas of their wealth planning strategies, including retirement, estate, and investment planning, while engaging TD specialists when needed.

Helping clients achieve their goals and dreams brings him true career satisfaction.

Bill continues to upgrade his professional education in all matter of wealth planning. When a recommendation comes from Bill, you know that it is the best one based on your financial objectives.

Bill is a long time Kitchener-Waterloo resident, married with 2 adult children. Travel, golf and spending time outdoors are his personal pursuits.

Bill enjoys his time in the community coaching minor hockey for the past 16 years.

[Let's Connect](#)