



## Liz Desjardins, CIM<sup>®</sup>, BA, EPC

### Senior Portfolio Manager & Senior Investment Advisor

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Liz has over 30 years of experience providing corporate and personal financial solutions to her clients. She prides herself on delivering high-level investment advice and planning, while fostering strong, lasting relationships. Liz holds an Economics degree from the University of Western Ontario and has been with TD Wealth for nineteen years. She also holds the Chartered Investment Manager, Certified Retirement Specialist, and Elder Planning Counselor designations.

At TD Wealth, Liz helps clients achieve their financial goals by integrating the Four Wealth Pillars with the team's 3D Process—Discover, Design, and Deploy. Through this structured approach, she creates tailored financial strategies that align with her clients' unique goals and values. Leveraging TD Wealth's advanced discovery tools, Liz identifies each family's financial priorities and designs personalized plans that combine sophisticated analysis with cost-effective, conservative solutions, aiming for long-term success.

In addition, Liz collaborates with a team of TD specialists in high-net-worth planning, tax management, estate planning, and trusts to provide comprehensive, all-encompassing financial solutions. Her regular communication and rigorous monitoring endeavours to ensure clients feel confident and secure, knowing their financial future is well managed.

Liz and her husband, Ralf, have lived in Calgary for 27 years and enjoy spending weekends skiing, hiking in the Rockies, or watching their son Alex play sports.