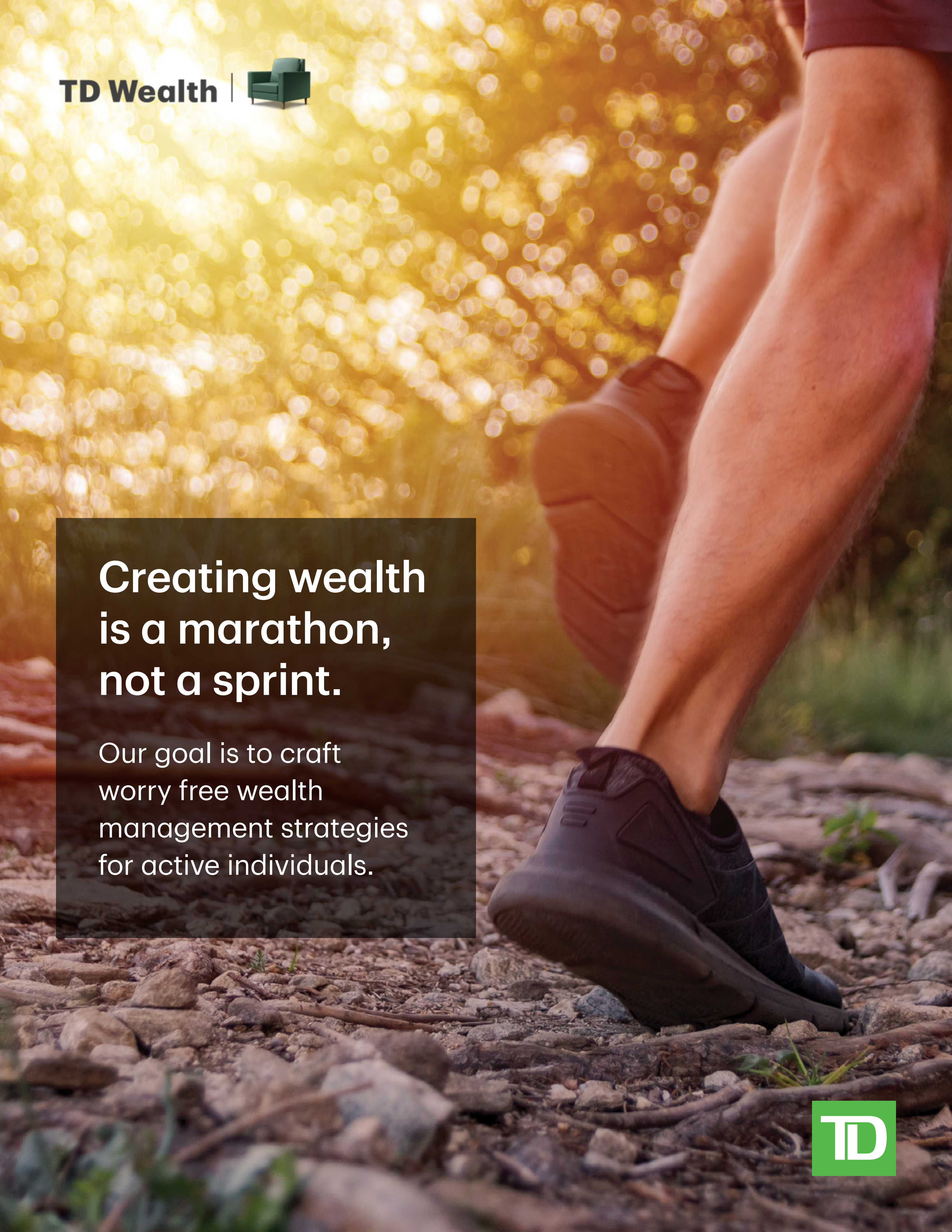
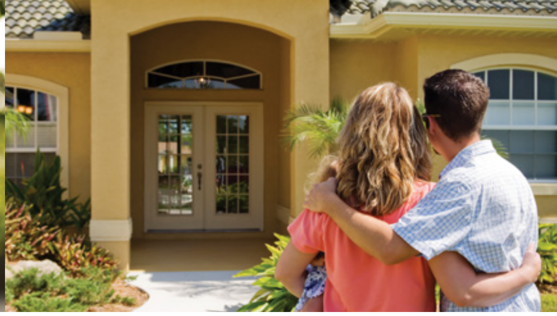


TD Wealth

Creating wealth is a marathon, not a sprint.

Our goal is to craft worry free wealth management strategies for active individuals.



Working together to provide direction for navigating life's ups and downs.

1 What would happen if you or your partner became disabled and could not generate an income?
What is your disability plan?

2 What would happen if you or your partner did not wake up tomorrow?
What is your life plan?

3 Who will you need to or help to educate? Do you have an idea about what that will cost?
What is your education plan?

4 How and when do you see yourself retiring? What will you do and what will it cost you to do it? How will you avoid outliving your money?
What is your retirement plan?

5 Are your parents living, and if so, will you be expected to contribute to their support at some point? How important is it for you to be able to intervene in the financial lives of your children and grandchildren?
What is your family support plan?

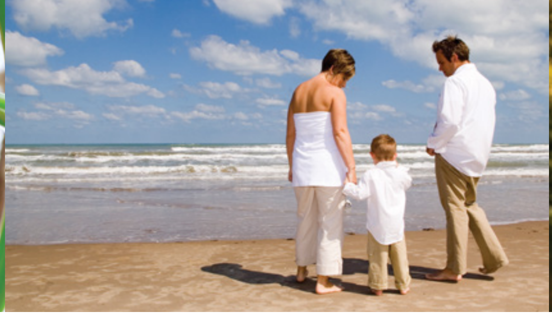
6 Is there an institution or cause that you care deeply about (church, school, charity) to which you would want to leave a meaningful legacy?
What is your philanthropic plan?

7 Are you prepared to have your estate taxed away? Will your heirs be forced to sell assets to pay their tax bill?
What is your estate and tax plan?

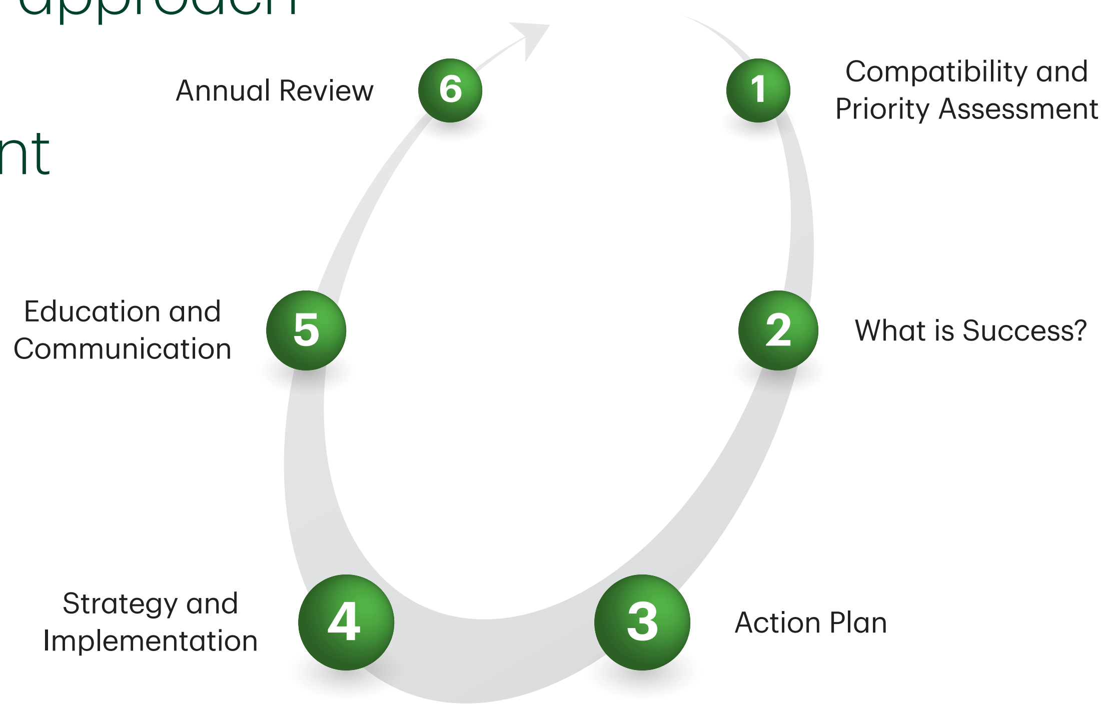
The answers to these questions are found within the 7 wealth strategies.

1. **Disability Plan***
2. **Life Plan***
3. **Education Plan**
4. **Retirement Plan**
5. **Family Support Plan**
6. **Philanthropic Plan***
7. **Estate and Tax Plan***

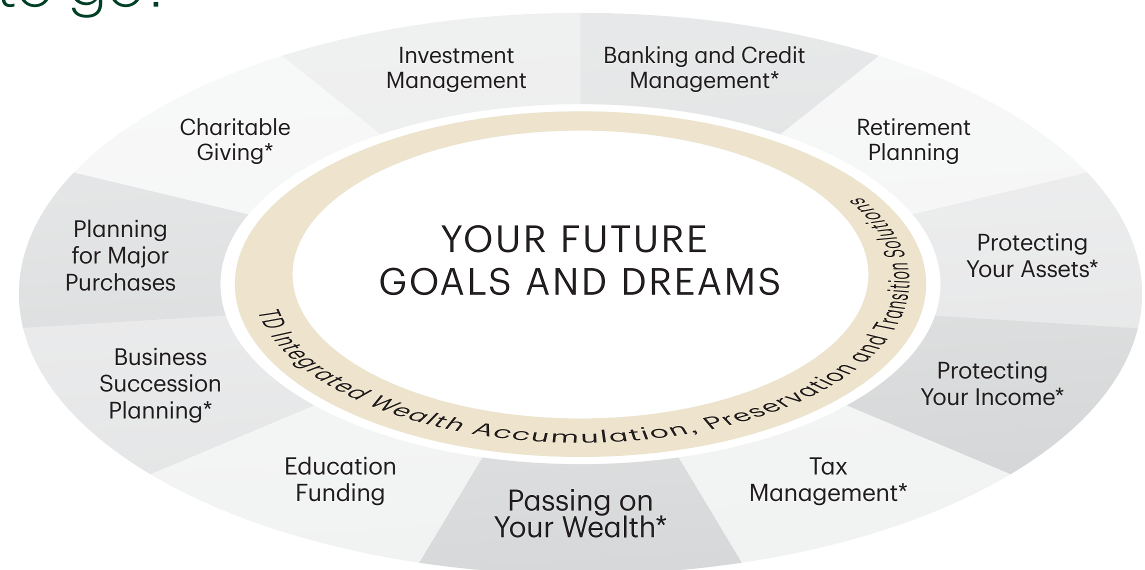
* Services provided in collaboration with TD specialists.


A worry free approach to wealth management



Helping you get to where you want to go?



The Building Blocks of Success

* Services provided in collaboration with TD specialists.

About Darrell Turnbull, CFP

Investment Advisor

My focus, commitment and experience over the last 25 years has allowed me to build a disciplined, strategic approach to investments. An approach that has enabled me to adapt to our ever changing markets.

I personally take pride in researching and intimately understanding that every client, every situation and every journey is unique. Working with business owners, professionals and families has allowed me to focus on customized wealth plans to achieve personal goals and dreams.

D. Turnbull

Your wealth. Your future.

Darrell and his team of professionals are here to help you develop your wealth management strategies for the road ahead.

TD Wealth Private Investment Advice
Turnbull Wealth Management Group
2 St Clair Avenue East, 2nd Floor
Toronto, Ontario M4T 2T5
Phone: 416.307.8597
Toll Free: 1.877.707.6942
Advisors.td.com/Darrell.Turnbull

Andy Drakopoulos
Client Service Associate
Phone: 416.307.8681
Andy.Drakopoulos@td.com