We deliver on your ideal, however you might define it.

Brazier Dupuis Wealth Management

TD Wealth

Should Registered Savings Plans (RSPs) still be part of my portfolio?

When can I retire? Am I on track?

With children in University, is now the time I should be...?

Do I need a corporate will for estate planning purposes?

I need to understand my plan to address taxes on death.

Should I hand over my business to my kids or sell privately?

Do I have enough insurance in place?

Let's forget about investor profiles, simplistic algorithms, and off-the-shelf solutions.

People and their ever-changing goals are more complex than that.

You are more complex than that.

At *Brazier Dupuis Wealth Management*, we embrace your complexity and deliver on your ideal.

Whether you are looking for personal long-term financial security or simply wish to ensure your family is always taken care of, we'd like to change your frame of reference.

Rethink the wealth management experience and relax about the future.

Meet the Team

Our team consists of Portfolio Managers and Investment Advisors, and together, they hold the Certified Financial Planner (CFP) and Chartered Financial Analyst (CFA) designations. We work in collaboration with TD specialists in an effort to maximize tax efficiencies while building your net worth.

These skilled professionals are also parents, friends, and community members who all share a common value – understanding your journey.

Brad Brazier
Senior Portfolio Manager
FCSI®, CFP®, CIM®

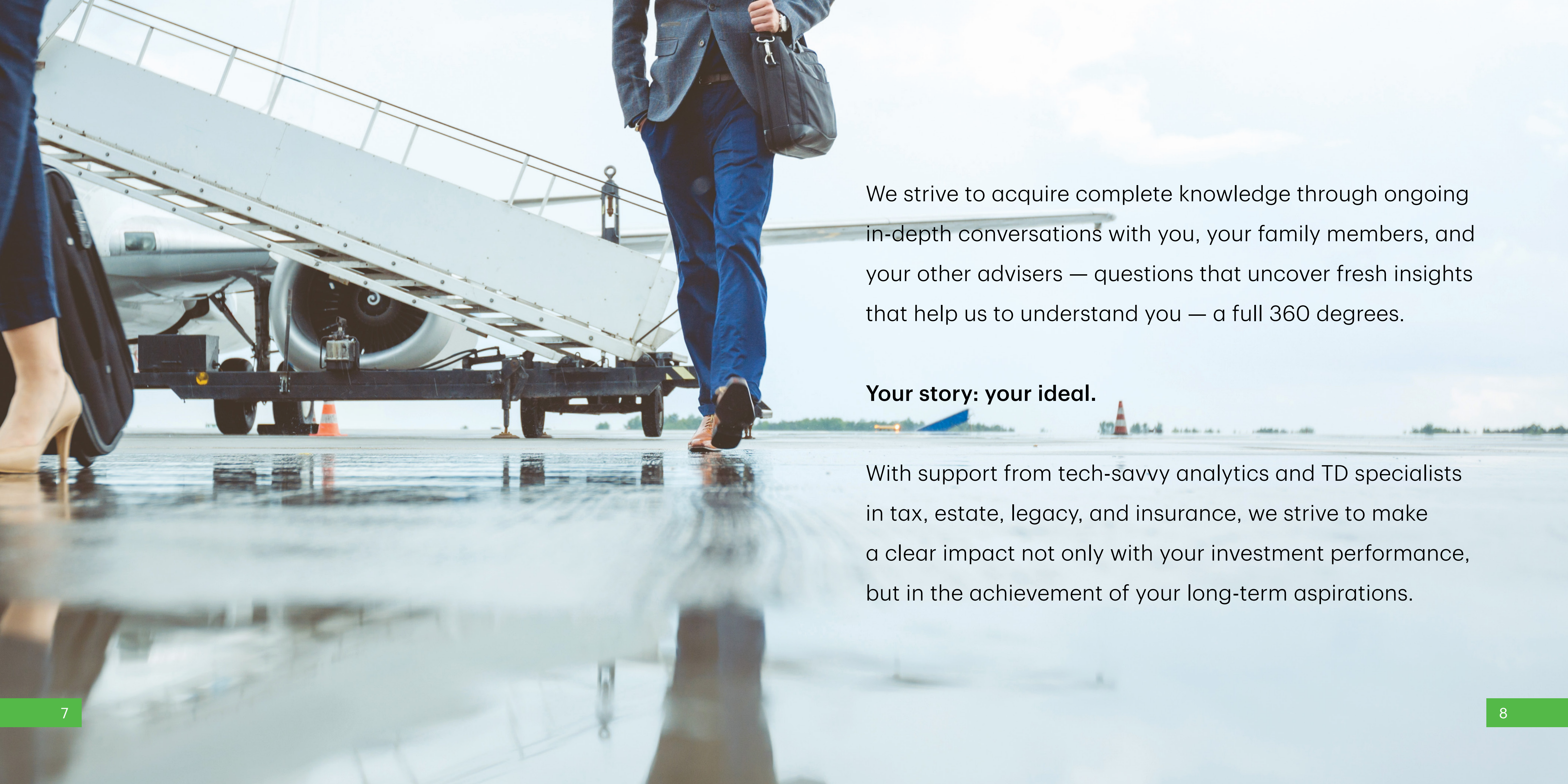
P.J. Dupuis
Senior Portfolio Manager
CIWM, CFP®, CIM®

Nicole Slatford
Client Service Associate

Samuel Lau
Associate Investment Advisor
CFP®, CFA®

Boraba Sordachanh
Administrative Assistant

Brian Porter
Associate Investment Advisor



We strive to acquire complete knowledge through ongoing in-depth conversations with you, your family members, and your other advisers — questions that uncover fresh insights that help us to understand you — a full 360 degrees.

Your story: your ideal.

With support from tech-savvy analytics and TD specialists in tax, estate, legacy, and insurance, we strive to make a clear impact not only with your investment performance, but in the achievement of your long-term aspirations.

Initial Discovery: Four pillars of focus

Financial Plan

You can afford to retire

You are sufficiently insured for this stage in your life

Progress Report

The progress of your estate planning goal: 100% funded

Potential graduate school for 2 children: on track

Our Ideal Client

At Brazier Dupuis Wealth Management, we let you start the conversation.

It doesn't matter if it is a quick phone call or an hour at your office. Invite us to envision your ideal, whatever that may include, and we can begin to pave the way.

Rethink the wealth management experience and relax about the future.

Brazier Dupuis Wealth Management

TD Wealth

TD Wealth Private Investment Advice

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