



We deliver on
your ideal,
however you
might define it.

Brazier Dupuis Wealth Management

TD Wealth |



Should Registered Savings Plans (RSPs) still be part of my portfolio?

When can I retire?
Am I on track?

With children in University, is now the time I should be...?

Do I need a corporate will for estate planning purposes?

I need to understand my plan to address taxes on death.

Should I hand over my business to my kids or sell privately?

Do I have enough insurance in place?

Let's forget about investor profiles, simplistic algorithms, and off-the-shelf solutions.

People and their ever-changing goals are more complex than that.

You are more complex than that.



At Brazier Dupuis Wealth Management, we embrace your complexity and deliver on your ideal.

Whether you are looking for personal long-term financial security or simply wish to ensure your family is always taken care of, we'd like to change your frame of reference.

Rethink the wealth management experience and relax about the future.



Meet the Team

Our team consists of Portfolio Managers and Investment Advisors, and together, they hold the Certified Financial Planner (CFP) and Chartered Financial Analyst (CFA) designations. We work in collaboration with TD specialists in an effort to maximize tax efficiencies while building your net worth.

These skilled professionals are also parents, friends, and community members who all share a common value – understanding your journey.



Brad Brazier
Senior Portfolio Manager
FCSI®, CFP®, CIM®



P.J. Dupuis
Senior Portfolio Manager
CIWM, CFP®, CIM®



Nicole Slatford
Client Service Associate



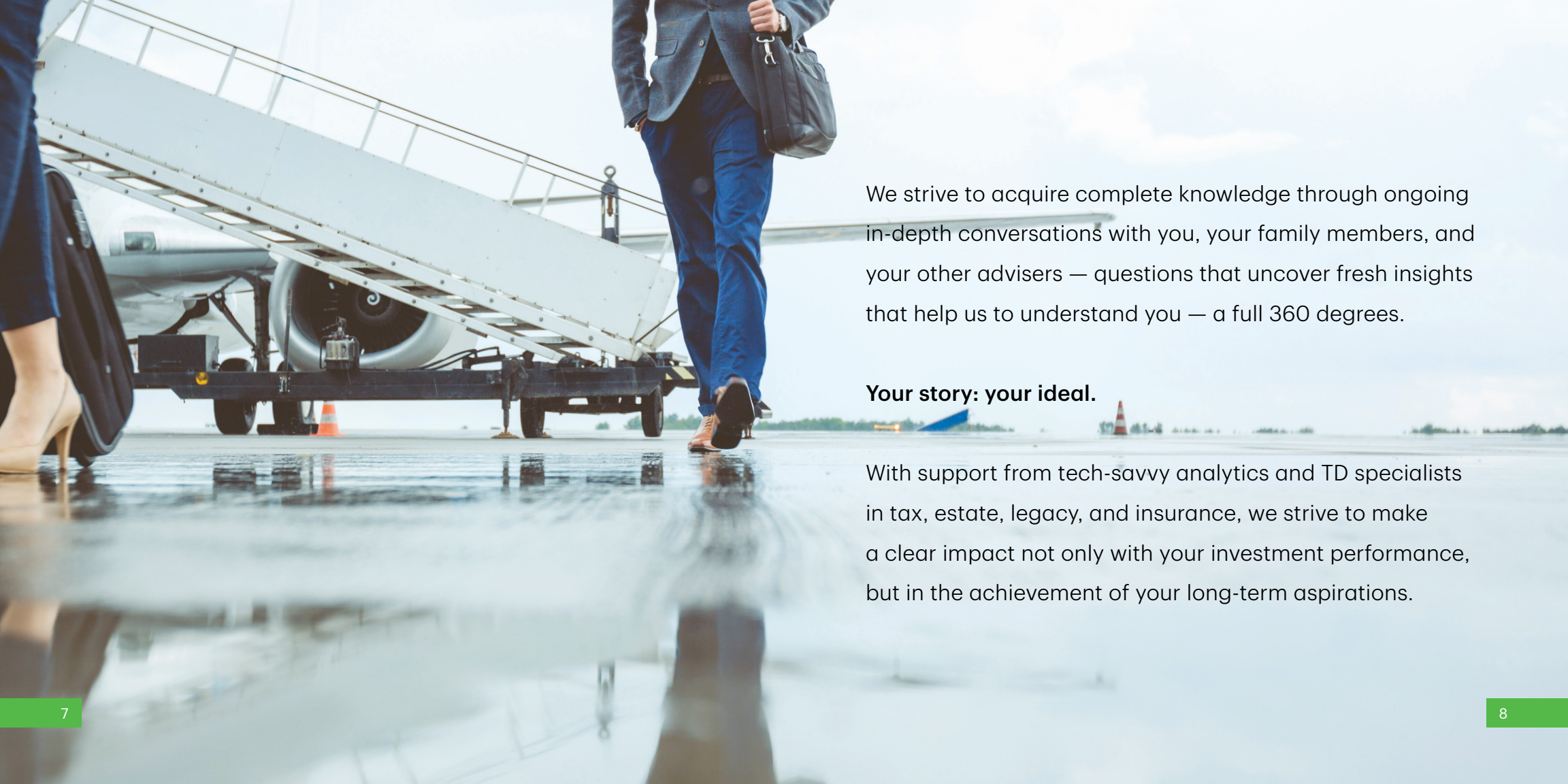
Samuel Lau
Associate Investment Advisor
CFP®, CFA®



Boraba Sordachanh
Administrative Assistant



Brian Porter
Associate Investment Advisor



We strive to acquire complete knowledge through ongoing in-depth conversations with you, your family members, and your other advisers — questions that uncover fresh insights that help us to understand you — a full 360 degrees.

Your story: your ideal.

With support from tech-savvy analytics and TD specialists in tax, estate, legacy, and insurance, we strive to make a clear impact not only with your investment performance, but in the achievement of your long-term aspirations.



Build
Net Worth



Implement
Tax-Efficient
Strategies



Protect
What Matters



Leave
a Legacy

Financial Plan

You can afford to retire

You are sufficiently insured
for this stage in your life

Progress Report

The progress of your estate
planning goal: 100% funded


Potential graduate school
for 2 children: on track



Business
Owners



Professional
Athletes



Working
Professionals



Wealthy
Retirees



At Brazier Dupuis Wealth Management, we let you start the conversation.

It doesn't matter if it is a quick phone call or an hour at your office. Invite us to envision your ideal, whatever that may include, and we can begin to pave the way.



Rethink the wealth
management experience
and relax about the future.

Brazier Dupuis Wealth Management

TD Wealth 



TD Wealth Private Investment Advice

Tel: 519-253-1028

TF: 1-800-287-1898

156 Ouellette Avenue, Suite 300

Windsor, ON N9A 1A4

www.brazierdupuiswealth.com

All insurance products and services are offered by life licensed advisors of TD Waterhouse Insurance Services Inc., a member of TD Bank Group.

The services of the Private Giving Foundation, an independent, non-profit charitable corporation, are offered in cooperation with TD Wealth.

TD Wealth represents the products and services offered by TD Waterhouse Canada Inc., TD Waterhouse Private Investment Counsel Inc., TD Wealth Private Banking (offered by The Toronto-Dominion Bank) and TD Wealth Private Trust (offered by The Canada Trust Company).

Brazier Dupuis Wealth Management is part of TD Wealth Private Investment Advice, a division of TD Waterhouse Canada Inc. which is a subsidiary of The Toronto-Dominion Bank.

All trademarks are the property of their respective owners.

®The TD logo and other trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.